






# ADVANCE 2022 Conference Agenda

## Monday/ February 7

|                                     |
|-------------------------------------|
| Industry Factory Tours - CANCELLED  |
| International Reception - CANCELLED |

## Tuesday/ February 8

|       |  |   |
|-------|--|---|
| 11:00 | Registration Opens   | Registration Sponsored by  |
| 1:00  | <b>Welcome, Introductions &amp; Opening Address</b><br><i>Nikki Malcom, PNAA</i><br><i>Terry Ryan, Paine Field/Snohomish County Airport</i>    |   |
| 1:30  | <b>The Future of Aerospace – New &amp; Emerging Technologies</b><br><i>Jon Ostrower, The Air Current</i>                                       |   |
| 2:00  | <b>Future Sustainability</b><br><i>Amanda Simpson, Airbus</i>  |   |
| 2:30  | Networking Break   | Sponsored by              |
| 3:00  | <b>Manufacturing Outlook</b><br><i>Dr. Kevin Michaels, AeroDynamic Advisory</i>  | <b>Next Generation Culture Transformation</b>   |
| 3:45  | <b>How to Lead in Environmentally Sustainable Manufacturing</b><br><i>LeAnn Ridgeway, Collins Aerospace</i><br><i>Claudia Galea, Accenture</i> | <b>Less Turnover, Larger Hiring Pool: People System Kaizen</b>  |
| 4:15  | Networking Reception   |   |
| 6:00  | PNAA Awards and Scholarships Banquet   | Sponsored by             |
| 8:00  | Close of Day 1   |   |

SME Tech Track



# ADVANCE 2022 Conference Agenda

Wednesday / February 9

|       |  |   |  |                     |
|-------|--|---|--|---------------------|
| 7:30  | <b>Networking Breakfast</b>  |   | Sponsored by  |                     |
| 8:00  | <b>Welcome &amp; State Address</b><br><i>Robin Toth, WA State Department of Commerce</i>   |   |  |                     |
| 8:15  | <b>Attracting and Retaining Critical Talent in a Changing World</b><br><i>Lynn Strickland, AJAC</i><br><i>Kristina Pressley, Orion Industries</i><br><i>Krystina Jackson, Eight Twenty-Eight</i>                                   | <b>Opening Remarks</b><br><b>Deloitte Wolfe - Impact WA</b>   |  | SME Tech Track      |
| 9:00  | <b>Global Aviation Market Outlook</b><br><i>Richard Aboulafia, AeroDynamic Advisory</i>  | <b>8:30 The Latest in Production Equipment and Demonstration</b>  |  |                     |
| 9:45  | <b>Networking Break</b>  |   |  |                     |
|       |  | Sponsored by   |  |                     |
| 10:15 | <b>Aerospace Finance - Consolidation, Shortages and M&amp;A Oh My!</b><br><i>Bill Alderman, Alderman &amp; Company</i><br><i>Ron Epstein, Bank of America Merrill Lynch</i><br><i>Kristine Liwag, Morgan Stanley</i>               | <b>Building the Supply Chain</b>  |  | SME Technical Track |
| 11:00 | <b>Industry 4.0 Success Stories</b><br><i>Daniele Cagnatel, Sekisui Aerospace</i><br><i>Magnus Falk, Saab</i><br><i>Moderated by: Glenn McDonald, AeroDynamic Advisory</i>   | <b>The Bulletproof Nature of TWI for Change</b>   |  |                     |
| 11:30 | <b>Lunch &amp; Presentation</b>  |   |  |                     |
| 12:00 | <b>Electrifying Aviation with Eviation</b><br><i>Omer Bar-Yohay, Eviation</i>  | <b>12:15 Hoshin Kanri: Strategic Plan from Executive Leadership to Shop Floor and Back</b>  |  | SME Technical Track |
| 12:25 | <b>Airline Market Outlook and the Impact to Manufacturing</b><br><i>George Ferguson, Bloomberg</i>   |   |  |                     |
| 12:45 | <b>Networking Break</b>  |   | <b>Coach Lasso Lessons for Teamwork</b>  |                     |
| 1:15  | <b>Materials Supply Chain Risk Mitigation</b><br><i>Gary Lowe, TMX Aerospace</i><br><i>Mark Stuckey, Arconic</i><br><i>Cliff Collier, Charles Edwards Management Consulting</i><br><i>Moderated by Joanna Speed, AeroMed Group</i> | <br><b>1:45 Function Analysis Systems Technique (exercise)</b> |  | SME Technical Track |
| 2:00  | <b>The Changing Tides of Mergers &amp; Acquisitions</b><br><i>Jay Schmidt, Silicon Forest Electronics</i><br><i>Chris Celtruda, Valence Surface Technologies</i><br><i>Moderated by Alex Krutz, Patriot Industrial Partners</i>    |   |  |                     |
| 2:50  | <b>Networking Break</b>  |   |  |                     |
|       |  | Sponsored by   |  |                     |
| 3:15  | <b>Airbus Supply Chain Update</b><br><i>Mohamed Denden, Airbus</i>   | <b>How to get the most out of your CNC</b>  |  | SME Tech Track      |
| 3:45  | <b>Industry Expert Panel Discussion</b><br><i>Dr. Kevin Michaels, AeroDynamic Advisory</i><br><i>Richard Aboulafia, AeroDynamic Advisory</i><br><i>Ron Epstein, Bank of America Merrill Lynch</i>                                  | <b>Automated Manufacturing</b>  |  |                     |
| 4:30  | <b>Networking Reception</b>  |   |  |                     |
| 6:00  |  |   |  |                     |



# ADVANCE 2022 Conference Agenda

Thursday / February 10

|       |   |   |                       |
|-------|---|---|-----------------------|
| 8:00  | Networking Breakfast  |   |                       |
| 8:30  | Welcome & International Address<br><i>Mike Mueller, Aerospace Industries Association of Canada</i>  |   |                       |
| 8:45  | MRO Sector Briefing<br><i>Paul Dolan, ATS</i><br><i>Hal Chrisman, Raisbeck</i><br><i>Josh McCracken, Aerontii</i>   | Positioning for Growth and Profitability Post-Pandemic            | SME Tech Track        |
| 9:30  | Innovation Cluster Acceleration Program Announcement  | How Complicated is it to Install a QMS for Super Small Companies? |                       |
| 10:00 | Networking Break  |   |                       |
| 10:30 | Is Defense a Good Market for You?<br><i>Denise Ryser, Pacific Northwest Defense Coalition</i><br><i>J.J. Gertler, Congressional Research Service</i>  | Disaster Recovery   | SME Technical Track   |
| 11:00 | The Next Generation of OEM Regional Dominance<br><i>Michel Merluzeau, AIR</i><br><i>Ken Herbert, RBC Capital Markets</i>  |   |                       |
| 11:30 | Evolving Propulsion Technology Supporting Sustainability<br><i>Tom Lodge, GE Aviation</i><br><i>Sean Bradshaw, Pratt &amp; Whitney</i><br><i>Moderated by Jon Ostrower, The Air Current</i> | CMMC and the Implications in DoD Supply Chain and Aerospace       |                       |
| 12:00 | Networking Lunch  |   |                       |
| 12:30 | Leading Into the Future for Space<br><i>Andrea Laskowski, Blue Origin</i>   |   |                       |
| 12:50 | Calls to Action & Closing Remarks<br><i>Nikki Malcom, PNAA</i>  |   |                       |
| 1:00  | Close of Main Presentation Sessions<br>B2B Fair Starts at 1:30pm  |   |                       |
|       |   |   | B2B Fair Sponsored by |

For more information, call 425.885.0290 x107 or email Nikki Malcom at nmalcom@pnaa.net

Updated 02.07.22